

FOURTH SUPPLEMENTARY PROSPECTUS

ABF Malaysia Bond Index Fund

(an exchange-traded fund constituted in Malaysia on 12 July 2005)

THIS FOURTH SUPPLEMENTARY PROSPECTUS IS DATED 2 JULY 2019 (“FOURTH SUPPLEMENTARY PROSPECTUS”) AND MUST BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 13 JULY 2009 AS AMENDED BY THE SUPPLEMENTARY PROSPECTUS DATED 1 DECEMBER 2014, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2015 AND THE THIRD SUPPLEMENTARY PROSPECTUS DATED 10 SEPTEMBER 2015

Manager



AmInvest

**AmFunds Management Berhad
(154432-A)**

Trustee



**HSBC (Malaysia) Trustee Berhad
(1281-T)**

The Securities Commission Malaysia has approved the listing or quotation of units of the ABF Malaysia Bond Index Fund (“the **Fund**”) on the Main Market of Bursa Malaysia Securities Berhad and a copy of this Fourth Supplementary Prospectus has been registered by the Securities Commission Malaysia.

The approval, and registration of this Fourth Supplementary Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Prospectus dated 13 July 2009 as amended by the Supplementary Prospectus dated 1 December 2014, the Second Supplementary Prospectus dated 1 April 2015 and the Third Supplementary Prospectus dated 10 September 2015 or this Fourth Supplementary Prospectus dated 2 July 2019. The Securities Commission Malaysia has not, in any way, considered the merits of the securities being offered for investments.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of the management company responsible for the Fund and takes no responsibility for the contents of this Fourth Supplementary Prospectus, makes no representation as to its accuracy or completeness, and expressly disclaims any liability for any loss you may suffer arising from or in reliance upon the whole or any part of the contents of this Fourth Supplementary Prospectus.

Admission to the Official List of Bursa Malaysia Securities Berhad is not to be taken as an indication of the merits of the offering, the Fund or of the Fund’s units.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS FOURTH SUPPLEMENTARY PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

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RESPONSIBILITY STATEMENTS

The directors of the Manager have seen and approved this Fourth Supplementary Prospectus. They collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, and to the best of their knowledge and belief, they confirm that there is no false or misleading statement, or other facts which if omitted, would make any statement in the Fourth Supplementary Prospectus false or misleading.

ADDITIONAL STATEMENTS

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws and regulations including any statement in this Fourth Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this Fourth Supplementary Prospectus or the conduct of any other person in relation to the Fund.

PERSONAL DATA

As part of our day to day business, we collect your personal information when you apply to open an account with us, subscribe to any of our products or services or communicate with us. In return, we may use this information to provide you with our products or services, maintain our records or send you relevant information. We may use your personal information which includes information on any transactions conducted with us, for one or more of the following purposes, whether in Malaysia or otherwise:

- a. Assess your eligibility or suitability for our products which you had applied for and to verify your identity or financial standing through credit reference checks;
- b. To notify you of more and up to-date information such as improvements and new features to the existing products and services, development of new products, services and promotions which may be of interest to you;
- c. Manage and maintain your account(s) through regular updates, consolidation and improving the accuracy of our records. In this manner we can respond to your enquiries, complaints and to generally resolve disputes quickly so that we can improve our business and your relationship with us;
- d. Conduct research for analytical purposes, data mining and analyse your transactions / use of products and services to better understand your current financial / investment position and future needs. We will also produce data, reports and statistics from time to time, however such information will be aggregated so that your identity will remain confidential;
- e. Comply with the requirements of any law and regulations binding on us such as conducting anti-money laundering checks, crime detection / prevention, prosecution, protection and security;
- f. Enforcement of our rights to recover any debt owing to us including transferring or assigning our rights, interests and obligations under any of your agreement with us;
- g. In the normal course of general business planning, oversight functions, strategy formulation and decision making within AmBank Group;
- h. To administer and develop the Manager's and/or the Manager's associated companies within the AmBank Group business relationship with you;
- i. Outsourcing of business and back-room operations within AmBank Group and/or other service providers; and
- j. Any other purpose(s) that is required or permitted by any law, regulations, standards, guidelines and/or relevant regulatory authorities including with the trustee of the Fund.

Investors are advised to read our latest or updated Privacy Notice (notice provided as required under the Personal Data Protection Act 2010) available on our website at www.aminvest.com. Our Privacy Notice may be revised from time to time and if there is or are any revision(s), it will be posted on our website and/or other means of communication deemed suitable by us. However any revision(s) will be in compliance with the Personal Data Protection Act 2010.

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Unless otherwise provided in this Fourth Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings as ascribed to them in the Prospectus dated 13 July 2009 as amended by the Supplementary Prospectus dated 1 December 2014, the Second Supplementary Prospectus dated 1 April 2015 and the Third Supplementary Prospectus dated 10 September 2015 (collectively, the “Prospectus”).

EXPLANATORY NOTES

- (i) The following information have been updated to comply with the requirements of the revised Prospectus Guidelines for Collective Investment Schemes:
- information on the Manager, Trustee, market makers, registrar, principal bankers and Index Licensor;
 - information on the benchmark of the Fund;
 - information on the risk management strategies & techniques;
 - information on the conflict of interest;
 - information on the “Documents for Inspection”; and
 - information on the “Avenue for Advice”.
- (ii) The definition of “Financial Institution(s)” has been updated to comply with the requirements of the revised Guidelines on Exchange-traded Funds.
- (iii) The information on the valuation of the fund assets has been amended.
- (iv) The information on the goods and services tax has been deleted.
- (v) The information on the trustee fee has been updated.
- (vi) The creation and redemption unit block size have been reduced.

A. GENERAL AMENDMENTS

- (i) All references to “Main Board of Bursa Securities”, wherever it appears in the Prospectus, is hereby amended to “Main Market of Bursa Securities”.
- (ii) All references to “Benchmark Index”, wherever it appears in the Prospectus, is hereby amended to “Benchmark”.
- (iii) All references to “GST” and “GST Law”, wherever they appear in the Prospectus, are hereby deleted in their entirety.
- (iv) All references to “IIC”, wherever it appears in the Prospectus, is hereby amended to “MIG”.

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B. DEFINITIONS

Pages iv – v of the Prospectus

- (i) The definition of “Financial Institution(s)” is hereby deleted in its entirety and replaced with the following:

“Financial Institution(s)”	If –
	(i) the institution is in Malaysia, any Licensed Bank, Licensed Investment Bank or Licensed Islamic Bank; or
	(ii) the institution is outside Malaysia, any institution that is licensed, registered, approved or authorised by the relevant banking regulator to provide financial services”

- (ii) The definition of “Licensed Bank” is hereby inserted under this section:

“Licensed Bank Has the meaning assigned to it in the Financial Services Act 2013”

- (iii) The definition of “Licensed Investment Bank” is hereby inserted under this section:

“Licensed Investment Bank Has the meaning assigned to it in the Financial Services Act 2013”

- (iv) The definition of “Licensed Islamic Bank” is hereby inserted under this section:

“Licensed Islamic Bank Has the meaning assigned to it in the Islamic Financial Services Act 2013”

- (v) The definition of “Listing Requirements” is hereby deleted in its entirety and replaced with the following:

“Listing Requirements The Main Market Listing Requirements of Bursa Securities”

C. GLOSSARY OF TERMS IN RELATION TO THE ABF

Pages viii - x of the Prospectus

- (i) The definition of “Creation Unit” is hereby deleted in its entirety and replaced with the following:

“Creation Unit The number of Units which will be issued upon delivery to the Trustee of an In-Kind Creation Basket as from time to time determined by the Manager, with the approval of the Trustee and duly notified by the Manager to the SC and to the Participating Dealers. Currently, a Creation Unit comprises 27,500,000 Units”

- (ii) The definition of “IIC” is hereby deleted in its entirety and replaced with the following:

“MIG Markit Indices GmbH (*formerly known as International Index Company Limited (IIC)*)”

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- (iii) The definition of “Initial Creation” is hereby deleted in its entirety.
- (iv) The definition of “Redemption Unit” is hereby deleted in its entirety and replaced with the following:

“Redemption Unit	The number of Units required to be delivered to the Trustee in exchange for an In-Kind Redemption Basket as from time to time determined by the Manager, with the approval of the Trustee and duly notified by the Manager to the SC and to the Participating Dealers. Currently, a Redemption Unit comprises 27,500,000 Units”
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- (v) The definition of “Settlement Date” is hereby deleted in its entirety.

D. CORPORATE DIRECTORY

Pages xv - xvii of the Prospectus

- (i) The information on the Manager in this section is hereby deleted in its entirety and replaced with the following:

“MANAGER	AmFunds Management Berhad (154432-A)
Registered Office	22 nd Floor, Bangunan AmBank Group No. 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03 – 2036 2633
Head Office	9 th & 10 th Floor, Bangunan AmBank Group No. 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03 – 2032 2888 Fax No.: 03 – 2031 5210 E-mail: enquiries@aminvest.com Website: www.aminvest.com”

- (ii) The information on the Trustee in this section is hereby deleted in its entirety and replaced with the following:

“TRUSTEE	HSBC (Malaysia) Trustee Berhad (1281-T)
Registered & Business Office	13 th Floor, Bangunan HSBC, South Tower No. 2 Leboh Ampang 50100 Kuala Lumpur Tel. No.: 03 – 2075 7800 Fax No.: 03 – 2179 6511
Trustee’s Delegate	The Hongkong And Shanghai Banking Corporation Limited (as Custodian) 6/F, Tower 1, HSBC Centre, 1 Sham Mong Road, Hong Kong. Tel. No.: (852) 2288 6111”

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(iii) The information on the Market Makers is hereby inserted under this section:

“MARKET MAKERS Information relating to the market makers may be obtained from the Fund’s website at www.abfmy1.com.my”

(iv) The information on the Registrar is hereby inserted under this section:

“REGISTRAR AmFunds Management Berhad (154432-A)
22nd Floor, Bangunan AmBank Group
No. 55, Jalan Raja Chulan
50200 Kuala Lumpur”

(v) The information on the Principal Bankers is hereby deleted in its entirety.

(vi) The information on the Index Licensor is hereby deleted in its entirety and replaced with the following:

“INDEX LICENSOR Markit Indices GmbH
4th Floor, 25 Ropemaker Street,
London EC2Y 9LY,
England”

E. SECTION 1 - EXECUTIVE SUMMARY

Page 7 of the Prospectus

(i) Section 1.1 Summary Particulars of the Trust

The information on the “Creation Unit Block Size” is hereby deleted in its entirety and replaced with the following:

“Creation Unit Block Size / Redemption Unit Block Size	Currently, 27,500,000 Units.	6”
	This quantity of Units may change from time to time as determined by the Manager, with the approval of the Trustee and duly notified to the SC and Participating Dealers.	

(ii) Section 1.2(c) Fees and Expenses Incurred by the Fund

The information on the annual trustee fee is hereby deleted in its entirety and replaced with the following:

Annual Trustee Fee	Up to 0.07% ⁽¹⁾
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F. SECTION 2 - GENERAL INFORMATION ON ETF

Pages 9 - 10 of the Prospectus

The information in relation to the general information on ETF is hereby deleted in its entirety.

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G. SECTION 3 - THE ABF MALAYSIA BOND INDEX FUND

Pages 16-17 of the Prospectus

Section 3.5 Description of the Benchmark

The third and fourth paragraphs of this section are hereby deleted in its entirety and replaced with the following:

“The Index Licensor is not a related corporation of the Manager.

As at 24 June 2019, the top 10 components of the Fund and the % NAV assigned to them are as follows:-

Stock Code	Issuer	Maturity	Coupon (%)	% NAV
ML150002	Government of Malaysia	30.09.2022	3.795	2.88
MO140001	Government of Malaysia	15.07.2024	4.181	2.76
VZ090244	1Malaysia Development Berhad	27.05.2039	5.750	2.76
MS130005	Government of Malaysia	15.06.2028	3.733	2.69
MJ160004	Government of Malaysia	30.11.2021	3.620	2.53
MI180002	Government of Malaysia	20.04.2023	3.757	2.37
GJ150002	Malaysia Government Investment Issue	27.08.2020	3.800	2.35
GO150004	Malaysia Government Investment Issue	15.10.2025	3.990	2.22
GX130068	Malaysia Government Investment Issue	30.08.2033	4.580	2.13
GO180002	Malaysia Government Investment Issue	31.10.2028	4.370	2.11

As at 24 June 2019, the top 10 components of the Benchmark and the weightings assigned to them by the Benchmark are as follows: -

Stock Code	Issuer	Maturity	Coupon (%)	ABF Weight (%)
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GX170005	Malaysia Government Investment Issue	04.08.2037	4.755	2.18
MO170004	Malaysia Government Bond	16.11.2027	3.899	2.02
MO150001	Malaysia Government Bond	15.09.2025	3.955	1.93
MO110001	Malaysia Government Bond	15.07.2021	4.160	1.91
MX130004	Malaysia Government Bond	15.04.2033	3.844	1.90
MX100003	Malaysia Government Bond	15.04.2030	4.498	1.86
MX170003	Malaysia Government Bond	07.04.2037	4.762	1.86
GT170006	Malaysia Government Investment Issue	15.06.2033	4.724	1.84
MX110004	Malaysia Government Bond	30.06.2031	4.232	1.83
GO130071	Malaysia Government Investment Issue	22.05.2024	4.444	1.78

Source: HIS Markit Group.

Information and other important news on the Benchmark can be obtained from <https://ihsmarkit.com/products/iboxx.html> (for index ground rules and methodology) and the Fund's website at www.abfmy1.com.my.

There is a lack of discretion for the Fund to adapt to market changes due to the inherent investment nature of exchange-traded funds and that falls in the Benchmark are expected to result in corresponding falls in the value of the Fund.

The Benchmark may be replaced in the event of cessation of the availability of the Benchmark.”

H. SECTION 3 - THE ABF MALAYSIA BOND INDEX FUND

Pages 18 of the Prospectus

Section 3.7 Valuation of the Fund Assets

The following information is hereby inserted under Section 3.7(b):

“For derivatives, the valuation is based on marked to market prices as provided by the counterparty that issues the instruments. The Manager shall ensure that the investment is valued at fair value, as determined in good faith by the Manager. The methods or bases of valuation will have to be verified by the Auditor of the Fund and approved by the Trustee.”

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I. SECTION 3 - THE ABF MALAYSIA BOND INDEX FUND

Pages 18 of the Prospectus

The following new section is hereby inserted under this section:

“Section 3.10 Risk Management Strategies & Techniques

The key objective of the Fund is to achieve returns that closely tracks the returns of the Benchmark. To manage the risk of material deviation from the Benchmark, the Manager uses representative sampling to manage the Fund’s tracking error. The Manager minimizes the tracking error by investing the Fund Assets primarily in Index Securities and sets limits on investments in Non-Index Securities. The Fund will be passively managed with its portfolio’s duration, yield curve and credit risk matched closely to that of the Benchmark at all times.”

J. SECTION 5 – FEES, CHARGES AND EXPENSES

Page 26 of the Prospectus

5.3 Fees and Expenses Incurred by the Fund

The information on the annual trustee fee is hereby deleted in its entirety and replaced with the following:

Annual Trustee Fee	Up to 0.07% ⁽¹⁾
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K. SECTION 6 – CREATION AND REDEMPTION OF UNITS

Page 39 of the Prospectus

6.3 Trading the Units

The following information is hereby inserted after the third paragraph of this section:

“Investors may open a CDS Account by contacting any of the participating organisations. A list of the participating organisation is available on the Bursa Securities’ website at <http://www.bursamalaysia.com/market/securities/equities/brokers/list-of-participating-organisations>”

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L. SECTION 7 - PERFORMANCE INFORMATION

Pages 41 - 42 of the Prospectus

The information in relation to the performance information is hereby deleted in its entirety.

M. SECTION 8 - THE MANAGER

Pages 43 - 53 of the Prospectus

- (i) Sections 8.1, 8.2, 8.3, 8.4, 8.5 and 8.6 are hereby deleted in its entirety and replaced with the following:

“8.1 Corporate Information

AmFunds Management Berhad (154432-A) (“**AFM**”) was incorporated in Kuala Lumpur, Malaysia on 9 July 1986 and is wholly owned by AmInvestment Bank Berhad with effect from 21 July 2016. As at 27 May 2019, AFM has more than thirty (30) years of experience in the unit trust industry.

With effect from 1 December 2014, AFM is the holder of a Capital Markets and Services License for the regulated activities of fund management, dealing in securities restricted to unit trusts and dealing in private retirement scheme issued under the CMSA.

8.2 Duties and Responsibilities

The Manager is responsible for setting the investment policies for the Fund and implementing strategies to meet the objective of the Fund. The Manager is also responsible for managing the Fund’s portfolio, issuing Units and preparing and issuing the Prospectus.

8.3 Directors and Key Personnel

The Board of Directors (“**Board**”), of which one-third (1/3) are independent members, exercise ultimate control over the operations of the company. The Board acts to ensure that investment risk and operational risk are monitored and managed. It also ensures that the company’s operations comply with regulations issued by the government and regulatory authorities.

Members of the Board of Directors: -

- **Jeyaratnam A/L Tamotharam Pillai (Chairman, Independent)**, aged 64, was appointed to the Board of AmFunds Management Berhad on 1 April 2019 as Independent Non-Executive Chairman. He is currently the Chairman of AmInvestment Bank Berhad. With over 30 years’ experience in the financial and investment banking services industry, Jeyaratnam is a seasoned banker having involved in various assignments which included the listing of companies, mergers and acquisitions, takeovers, corporate restructuring and fund raising exercises. Jeyaratnam undertook Malaysia’s first privatisation exercise and participated in various feasibility studies and cross border transactions in India, Ghana and the United Kingdom. The area of expertise and experience of Jeyaratnam also include deals origination, define corporate and funding structures, evaluate and negotiate deals, execution and implementation of deals. He has been working closely with various stakeholders such as corporate clients, investors, banks, government agencies, Bursa Malaysia Berhad (Bursa), Securities Commission Malaysia (SC) and Bank Negara Malaysia (BNM). During his career,

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Jeyaratnam had served as Chief Executive/Deputy Chief Executive of four investment banks over a 12-year period. He was also a member of the Sub-Committee of Bursa and the Capital Market Advisory Council of SC. Jeyaratnam was appointed by the Minister of Finance to be part of the six-member team that was responsible in formulating the Malaysian Capital Market Masterplan. He was overseeing the Investment Banking, Stockbroking, Fund Management and Venture Capital Activities during his tenure in Maybank as the Head of Investment Banking Division. Jeyaratnam's past Directorships included Westcomb Financial Group Limited Singapore, Kuwait Finance House (Australia) Ptd Ltd, KFH Asset Management Sdn Bhd, Kuwait Finance House (Labuan) Berhad and Avenue Capital Resource Berhad. Jeyaratnam is a member of the Institute of Chartered Accountants in England and Wales and member of the Malaysia Institute of Accountants. He obtained a Certificate of fellowship from the Institute of Chartered Accountants in England and Wales in 2018. He held a Capital Markets Services Representative License (CMSRL Adviser License) and was a Qualified Senior Personnel (QSP) approved by SC.

- **Mustafa Bin Mohd Nor (Independent)**, aged 68, was appointed to the Board of Directors of AmFunds Management Berhad as an independent and non-executive director on 3 March 2014. He is also a director of KUISAS Berhad and a member of state investment committee, Perak Darul Ridzuan. In total, he has approximately forty (40) years of vast and diversified experience in economics, investment advisory, stockbroking, unit trust, asset and fund management. He obtained a Masters of Arts (Economic Policy) from Boston University and Bachelor of Economics (Analytical) from University of Malaya.
- **Tai Terk Lin (Independent)**, aged 59, was appointed to the Board of Directors of AmFunds Management Berhad as an independent and non-executive director on 15 December 2014. He has experience of more than thirty (30) years in fund management and banking industry, while leading a lot of management initiative projects in unit trust, commercial and private banking as well as wealth management. He was previously the Group Chief Executive Officer of ICB Financial Group Holdings AG, the holding company of ICB Banking Group, and a Commissioner of PT Bank ICB Bumiputera. Before that, he was the executive director of Platinum Capital Management (Asia) and a Senior Vice President of DBS Bank in Singapore. He holds a Master of Business Administration (MBA) from Cranfield University, United Kingdom. He has a Bachelor of Science with Education (B.Sc.Ed (Hons)) from the University of Malaya and holds the Certified Financial Planner (CFP) and the IBF Advance (IBFA) from the Institute of Banking and Finance Singapore.
- **Sum Leng Kuang (Independent)**, aged 65, was appointed to the Board of Directors of AmFunds Management Berhad as an independent and non-executive director on 18 January 2016. She possesses an extensive investment management experience of more than three (3) decades, particularly in managing fixed income investment portfolios, credit evaluation and credit risk management. She has dedicated a total of thirty one (31) years of service to Great Eastern Group until year 2013. As Head of Fixed Income Investment in Great Eastern Life Assurance (M) Berhad, she was responsible for the management of approximately RM40.0 billion in fixed income funds. She has also been actively involved in the development of local fixed income market via active participation in industry dialogues and direct consultations with issuers, investors, rating agencies, regulatory bodies and federal agencies. She is currently a Director of Pacific & Orient Insurance Co. Berhad and has also been appointed as the Investment Advisor of Credit Guarantee Corporation Malaysia Berhad. She graduated from University of Canterbury, New Zealand with a Bachelor of Commerce degree, majoring in Finance. She is also a Certified Financial Planner.

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- **Seohan Soo (Non-Independent)**, aged 53, was appointed to the Board of Directors of AmFunds Management Berhad as a non-independent and non-executive director on 1 August 2018. He is the Chief Executive Officer (“**CEO**”) of AmInvestment Bank Berhad (the “**Bank**”) and leads a team comprising strategic lines of business in the AmBank Group with responsibilities for the overall objectives and business strategies and performance targets for the Bank. Seohan joined AmBank Group as the Director / Head, Debt Capital Markets in 2003 and prior to his assuming the role of CEO of the Bank was Executive Vice President, Capital Markets Group (“**CMG**”). Seohan has more than twenty-three (23) years of investment banking experience at both foreign and local investment banks and has been instrumental in building the Bank’s leadership in fixed income covering debt origination, structuring and distribution. Under his stewardship, CMG has been at the forefront of innovation in the bond/sukuk market and the Bank has been consistently ranked top 3 in the fixed income business. Seohan obtained his Bachelor of Laws from the University of Warwick and Master of Laws from the University of Cambridge and is also a qualified Barrister-at-Laws of Lincoln’s Inn, London and an Advocate and Solicitor of the High Court of Malaya.
- **Goh Wee Peng (Non-Independent)**, aged 45, is the Chief Executive Officer (CEO) of AmInvest, the brand for the funds management business of AFM and AmIslamic Funds Management Sdn Bhd. Both companies are wholly-owned subsidiaries of AmInvestment Bank Berhad. She is responsible for business strategy and management of AmInvest. Ms. Goh has more than 20 years of experience in the financial industry in which over 16 years’ experience are in funds management. Prior to her appointment as CEO in August 2018, she held various senior management roles within AFM comprising Acting CEO, Deputy CEO and Chief Investment Officer of Fixed Income. Her financial expertise and experience span money broking, bond trading and funds management. She started her career as a money market broker, then fixed income dealer before joining AFM as a credit analyst in 2002. Ms. Goh graduated with a degree in Bachelor of Business (Economics and Finance) from RMIT University, Melbourne, Australia. She holds a Capital Markets Services Representative’s License, Persatuan Forex License, Dealer’s Representative License and is a member of the Federation of Investment Managers Malaysia (FiMM) and Malaysian Association of Asset Managers (MAAM).

Members of the Key Personnel: -

- **Goh Wee Peng - Chief Executive Officer (CEO)**

(Please refer to the above)

- **Fu Yew Sun - Chief Investment Officer (CIO)**

As the Chief Investment Officer, Mr. Fu, aged 45, oversees investments in all asset classes at AFM and is responsible for overall investment strategies and portfolio positioning of the funds. He was previously the Head of Portfolio Management and Trading at the holding company of a leading local conglomerate, overseeing investments in multiple asset classes on a global basis. Prior to that, he headed the trading business of AmBank Group’s Global Markets division, and was part of the senior management team of AmBank Group’s capital market business. He is a Capital Markets Services Representative License Holder and Chartered Financial Analyst (CFA) charterholder. He held interbank dealer license (passed PPKM certificate exam with distinction) and has obtained BSc. Mechanical Engineering at University of Southern California (USC).

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Designated fund manager of the Fund

Wong Yew Joe, aged 44, is the Senior Vice President, Fixed Income of AFM. He joined AmInvest since July 2014 and has over 20 years of relevant experience in the industry. His current function includes overseeing and managing fixed income mandates in AFM. His fund management career spans over various asset management companies with multiple roles in business development, credit research, and fund management. He has gained accolades of fund awards for the funds under his management, He has extensive experience in managing and overseeing fixed income portfolios of various mandates, ranging from institutional funds, corporate funds, insurance, government agencies, mutual funds etc. He holds a Bachelor of Commerce (Accounting and Finance) from the University of Southern Queensland, Australia. He also holds a Capital Markets Services Representative's License for the regulated activity of fund management.

8.4 Investment Committee

The investment committee members meet at least five (5) times a year to ensure that the investment management of the Fund is consistent with:-

- (a) the Fund's investment objective;
- (b) the Deed;
- (c) the Guidelines on Exchange-traded Funds issued by the SC and other applicable laws;
- (d) the internal investment restrictions and policies; and
- (e) acceptable and efficacious investment management practices within the industry.

In the event of any conflict between the decisions, instructions, requirements and/or directions of the investment committee and of the Supervisory Committee in relation to the investment management of the Fund, the decisions, instructions, requirements and/or directions of the investment committee will prevail provided that such decisions, instructions, requirements and/or directions are made in accordance with the role, powers and duties set out in the Guidelines on Exchange-traded Funds issued by the SC and/or other applicable laws.

The investment committee comprises the following members:-

- Sum Leng Kuang (Independent)
- Mustafa Bin Mohd Nor (Independent)
- Tai Terk Lin (Independent)
- Zainal Abidin Mohd. Kassim (Independent)
- Goh Wee Peng (Non-Independent)

The profiles of the Fund's investment committee are as follows:

- **Sum Leng Kuang (Chairman)**

(Please refer to the above)

- **Datuk Mustafa Bin Mohd Nor**

(Please refer to the above)

- **Tai Terk Lin**

(Please refer to the above)

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▪ **Zainal Abidin Mohd. Kassim**

Zainal Abidin Mohd. Kassim is a Fellow of the Institute of Actuaries in the United Kingdom since 1986, a Fellow of the Actuarial Society of Malaysia, a Fellow of the Society of Actuaries of Singapore and an Associate of the Society of Actuaries, United States of America. He has been a Consulting Actuary and Senior Partner with over 30 years of consulting experience with extensive experience in conventional insurance and Takaful for both life and casualty insurance. He also has experience in various assignments on investment consulting for pension and provident funds as well as pension liabilities and pension benefit. Encik Zainal Abidin Mohd. Kassim holds a Bachelor of Science (First Class Honours) in Actuarial Science degree from City University London.

▪ **Goh Wee Peng**

(Please refer to the above)”

(ii) Section 8.8 is hereby deleted in its entirety and replaced with the following:

“8.6 Material Litigation

As at 27 May 2019, the Manager is not engaged in any material litigation and arbitration, including those pending or threatened, and there are no facts likely to give rise to any proceedings which might materially affect the business or financial position of the Manager.”

(iii) The following new section is hereby inserted:

“8.8 Direct and Indirect Unit Holding in the Fund

As at 28 June 2019, the directors or the key personnel of the Manager do not hold Units, direct or indirect, in the Fund.

As at 28 June 2019, the substantial shareholder of the Manager i.e. AmInvestment Bank Berhad has a direct unit holding of 4,663,330 Units in the Fund.”

For further information on the Manager and/or its delegate and any subsequent changes to such information, you may obtain the details from our website at www.aminvest.com or the Fund’s website at www.abfmy1.com.my

N. SECTION 10 – THE TRUSTEE

Pages 59 – 63 of the Prospectus

This section is hereby deleted in its entirety and replaced with the following:

“10.1 Corporate Information

The Trustee is HSBC (Malaysia) Trustee Berhad (Company No. 1281-T), a company incorporated in Malaysia since 1937 and registered as a trust company under the Trust Companies Act 1949, with its registered address at 13th Floor, Bangunan HSBC, South Tower, No. 2, Leboh Ampang, 50100 Kuala Lumpur.

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10.2 Duties and Responsibilities

The Trustee's main functions are to act as trustee and custodian of the assets of the Fund and to safeguard the interests of Unitholders of the Fund. In performing these functions, the Trustee has to exercise all due care, diligence and vigilance and is required to act in accordance with the provisions of the Deed, CMSA and the SC's Guidelines on Exchange-traded Fund ("**Guidelines**"). Apart from being the legal owner of the Fund's assets, the Trustee is also responsible for ensuring that the Manager performs its duties and obligations in accordance with the provisions of the Deed, CMSA and the Guidelines. In respect of the Creation Securities and the Cash Issue Component (if any) delivered by a Participating Dealer for the application of Units, the Trustee's responsibility arises when the Creation Securities and the Cash Issue Component (if any) are received in the relevant account of the Trustee for the Fund and in respect of redemption, the Trustee's responsibility is discharged once it has transferred the Redemption Securities and Cash Redemption Component (if any) in accordance with the Participating Dealer Agreement.

10.3 Experience

Since 1993, the Trustee has acquired experience in the administration of trusts and has been appointed as trustee for unit trust funds, exchange traded funds, wholesale funds and funds under private retirement scheme.

10.4 Trustee's Delegate

The Trustee has appointed the Hongkong and Shanghai Banking Corporation Ltd as the custodian of both the local and foreign assets of the Fund. The Hongkong and Shanghai Banking Corporation Ltd is a wholly owned subsidiary of HSBC Holdings Plc, the holding company of the HSBC Group. The custodian's comprehensive custody and clearing services cover traditional settlement processing and safekeeping as well as corporate related services including cash and security reporting, income collection and corporate events processing. All investments are registered in the name of the Trustee or to the order of the Trustee. The custodian acts only in accordance with instructions from the Trustee.

The Trustee shall be responsible for the acts and omissions of its delegate as though they were its own acts and omissions.

However, the Trustee is not liable for the acts, omissions or failure of third party depository such as central securities depositories, or clearing and/or settlement systems and/or authorised depository institutions, where the law or regulation of the relevant jurisdiction requires the Trustee to deal or hold any asset of the Fund through such third parties.

Particulars of the Trustee's Delegate

The Hongkong And Shanghai Banking Corporation Limited
6/F, Tower 1,
HSBC Centre,
1 Sham Mong Road, Hong Kong.
Telephone No: (852)2288 6111

10.5 Material Litigation

As at 27 May 2019, the Trustee is not engaged in any material litigation and arbitration, including those pending or threatened, and is not aware of any facts likely to give rise to any proceedings which might materially affect the business/financial position of the Trustee and any of its delegates.

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10.6 Trustee's Statement of Responsibility

The Trustee has given its willingness to assume the position as Trustee of the Fund and all the obligations in accordance with the Deed, all relevant laws and rules of law. The Trustee shall be entitled to be indemnified out of the Fund against all losses, damages or expenses incurred by the Trustee in performing any of its duties or exercising any of its powers under this Deed in relation to the Fund. The right to indemnity shall not extend to loss occasioned by breach of trust, wilful default, negligence, fraud or failure to show the degree of care and diligence required of the Trustee having regard to the provisions of the Deed.

10.7 Anti-Money Laundering and Anti-Terrorism Financing Provisions

The Trustee has in place policies and procedures across the HSBC Group, which may exceed local regulations. Subject to any local regulations, the Trustee shall not be liable for any loss resulting from compliance of such policies, except in the case of negligence, willful default or fraud of the Trustee.

10.8 Statement of Disclaimer

The Trustee is not liable for doing or failing to do any act for the purpose of complying with law, regulation or court orders.

10.9 Consent to Disclosure

The Trustee shall be entitled to process, transfer, release and disclose from time to time any information relating to the Fund, Manager and Unitholders for purposes of performing its duties and obligations in accordance to the Deed, the CMSA, Guidelines and any other legal and/or regulatory obligations such as conducting financial crime risk management, to the Trustee's parent company, subsidiaries, associate companies, affiliates, delegates, service providers, agents and any governing or regulatory authority, whether within or outside Malaysia (who may also subsequently process, transfer, release and disclose such information for any of the above mentioned purposes) on the basis that the recipients shall continue to maintain the confidentiality of information disclosed, as required by law, regulation or directive, or in relation to any legal action, or to any court, regulatory agency, government body or authority.

10.10 Related-Party Transactions/Conflict of Interest

As Trustee for the Fund, there may be related party transaction involving or in connection with the Fund in the following events:-

- 1) Where the Fund invests in instruments offered by the related party of the Trustee (e.g placement of monies, etc);
- 2) Where the Fund is being distributed by the related party of the Trustee as Institutional Unit Trust Adviser (IUTA);
- 3) Where the assets of the Fund are being custodised by the related party of the Trustee both as sub-custodian and/or global custodian of the Fund (Trustee's delegate); and
- 4) Where the Fund obtains financing as permitted under the Guidelines, from the related party of the Trustee.

The Trustee has in place policies and procedures to deal with conflict of interest, if any. The Trustee will not make improper use of its position as the owner of the Fund's assets to gain, directly or indirectly, any advantage or cause detriment to the interests of Unitholders. Any related party transaction is to be made on terms which are best available to the Fund and which are not less favourable to the Fund than an arms-length transaction between independent parties.

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Subject to the above and any local regulations, the Trustee and/or its related group of companies may deal with each other, the Fund or any Unitholder or enter into any contract or transaction with each other, the Fund or any Unitholder or retain for its own benefit any profits or benefits derived from any such contract or transaction or act in the same or similar capacity in relation to any other scheme.”

O. SECTION 12 – RELATED PARTY TRANSACTION

Pages 70 - 71 of the Prospectus

This section is hereby deleted in its entirety and replaced with the following:

“12.1 Existing and Potential Related Party Transactions

12.1.1 The Manager

All transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm’s length transaction between independent parties. The Fund may have dealings with parties related to the Manager. The related parties defined are AmIslamic Funds Management Sdn Bhd (“**AIFM**”), AmInvestment Bank Berhad, AmInvestment Group Berhad, AmBank (M) Berhad and AmBank Islamic Berhad.

12.1.2 The Trustee

Any related party transaction is to be made on terms which are best available to the Fund and which are not less favourable to the Fund than an arms-length transaction between independent parties.

Subject to the above and any local regulations, the Trustee and/or its related group of companies may deal with each other, the Fund or any Unitholder or enter into any contract or transaction with each other, the Fund or any unitholder or retain for its own benefit any profits or benefits derived from any such contract or transaction or act in the same or similar capacity in relation to any other scheme..

12.2 Conflict of Interest

As at 27 May 2019, save as disclosed in Sections 12.1 and 12.6, the Manager is not aware of any circumstance that exists or is likely to exist to give rise to a possible conflict of interest situation in its capacity as the Manager to the Fund.

12.3 Policies on Dealing with Conflict of Interest Situation

12.3.1 Manager

Trading in securities by an employee is allowed, provided that the policies and procedures in respect of the personal account dealing are observed and adhered to. The directors, investment committee members and employees are required to disclose their portfolio holdings and dealing transactions as required under the Conflict of Interest Policy. Further, the abovementioned shall make disclosure of their holding of directorship and interest in any company.

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12.3.2 Trustee

The Trustee has in place policies and procedures to deal with conflict of interest, if any. The Trustee will not make improper use of its position as the owner of the Fund's assets to gain, directly or indirectly, any advantage or cause detriment to the interests of Unitholders. Any related party transaction is to be made on terms which are best available to the Fund and which are not less favourable to the Fund than an arms-length transaction between independent parties.

Subject to the above and any local regulations, the Trustee and/or its related group of companies may deal with each other, the Fund or any Unitholder or enter into any contract or transaction with each other, the Fund or any Unitholder or retain for its own benefit any profits or benefits derived from any such contract or transaction or act in the same or similar capacity in relation to any other scheme.

12.4 Details of the Directors of the Manager's Direct and Indirect Interest in Other Corporations Carrying on a Similar Business

The directors of AFM may have direct or indirect interest through their directorship in AIFM. Following are the details of the directors:

- Sum Leng Kuang is the independent director of AIFM.
- Tai Terk Lin is the independent director of AIFM.
- Seohan Soo is the non-independent director of AIFM.
- Goh Wee Peng is the non-independent director of AIFM.

12.5 Details of the Substantial Shareholders of the Manager's Direct and Indirect Interest in other Corporations Carrying on a Similar Business

Save as disclosed below, as at 27 May 2019, the substantial shareholders of the Manager do not have any direct or indirect interest in other corporations carrying on a similar business.

12.6 Declaration of Conflict of Interest

As at 27 May 2019, save as disclosed in Section 10.10, Section 12.1 and Section 12.3, none of the advisers (i.e., the Trustee, tax adviser, auditor and solicitor) have any existing or potential conflicts of interest in an advisory capacity with the Fund and/or us.”

P. SECTION 14 - FURTHER INFORMATION

Page 77 of the Prospectus

14.3 Documents for inspection

This section is hereby deleted in its entirety and replaced with the following:

“Copies of the following documents may be inspected at the principal office of the Manager and/or Trustee during normal business hours:-

- (a) The Deed or the supplemental deed (if any);
- (b) The material agreements referred to in Section 14.1 of the Prospectus;
- (c) The latest annual report of the Fund;

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- (d) The audited financial statements of the Manager and the Fund for the three (3) most recent financial years or such shorter period that the Fund has been in existence, preceding the date of the Prospectus;
- (e) The tax adviser's letter referred to in Section 13 of the Prospectus;
- (f) The letters of consent referred to in Section 14.2 of the Prospectus; and
- (g) The Prospectus and the supplementary prospectuses."

Q. SECTION 14 - FURTHER INFORMATION

Page 77 of the Prospectus

The following new sections are hereby inserted:

"14.4 Avenue for Advice

All queries, notices and communications to the Manager should be made in writing and sent to the following addresses:

9th & 10th Floor, Bangunan AmBank Group
No. 55, Jalan Raja Chulan
50200 Kuala Lumpur

Tel. No.: 03 – 2032 2888
Fax No.: 03 – 2031 5210
E-mail: enquiries@aminvest.com

Information of the Fund's website can be obtained at the Fund's website, www.abfmy1.com.my.

14.5 Cross Trade

The Manager may conduct cross trades between funds and private mandates it currently manages provided that all criteria imposed by the regulators are met.

Notwithstanding, cross trades between the personal account of an employee of the Manager and the Fund's account and between the Manager's proprietary trading accounts and the Fund's account are strictly prohibited. The execution of cross trade will be reported to the investment committee and disclosed in the Fund's report accordingly."

R. SECTION 15 - DIRECTORS' DECLARATION

Page 78 of the Prospectus

The information in relation to the directors' declaration is hereby deleted in its entirety.

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